# Offsite Data Sync Partner Portal Onboarding



## OffsiteDataSync Partner Community

#### Available to all partners

The OffsiteDataSync Partner Community is specifically designed to help you leverage our solutions more effectively. It is required for Deal Registration and MDF Requests





Hi. Sean!



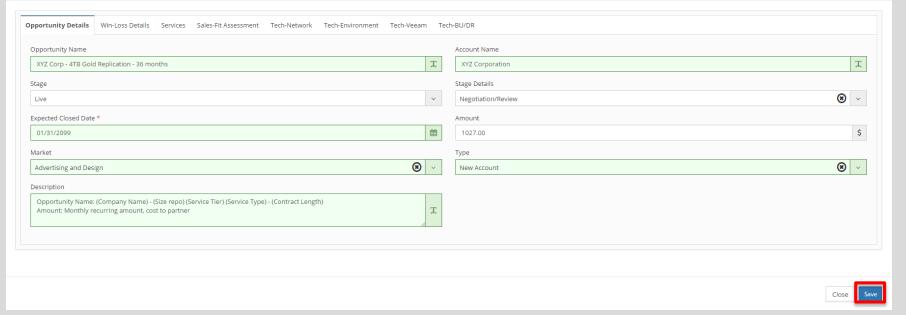


# Deal Registration

• From Dashboard, Create - Opportunities



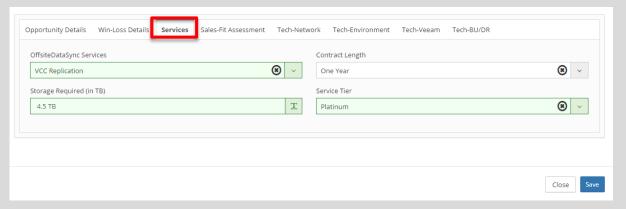
• Fill in Opportunity Details and select Save





## Deal Registration

• On Services tab, choose relevant service options



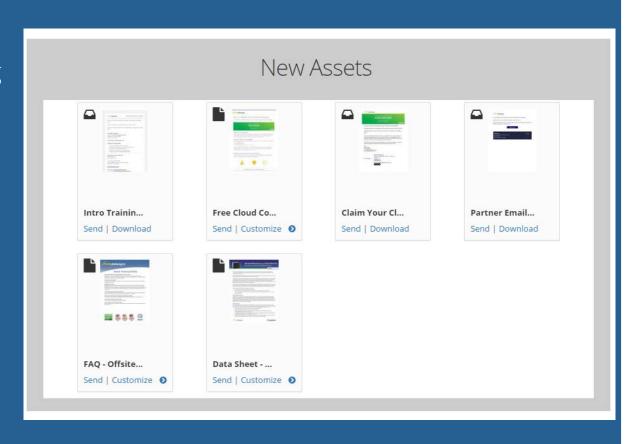
• Empower sales and tech teams to collect all relevant opportunity information with content in additional tabs





## Marketing

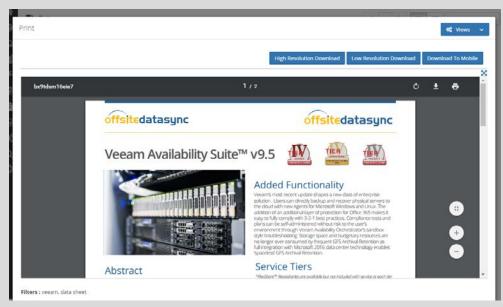
- One-click co-branding of digital assets
- Social promotion with syndicated content
- Lead generation with reverse-IP tracking
- Video library with informational and promotional content



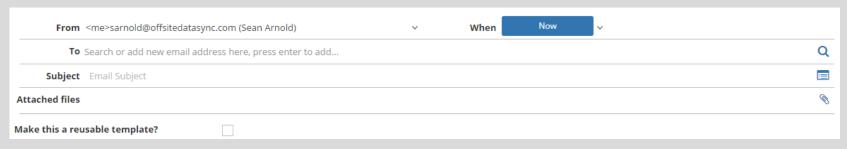


### Co-Branded Assets

Co-brand and download



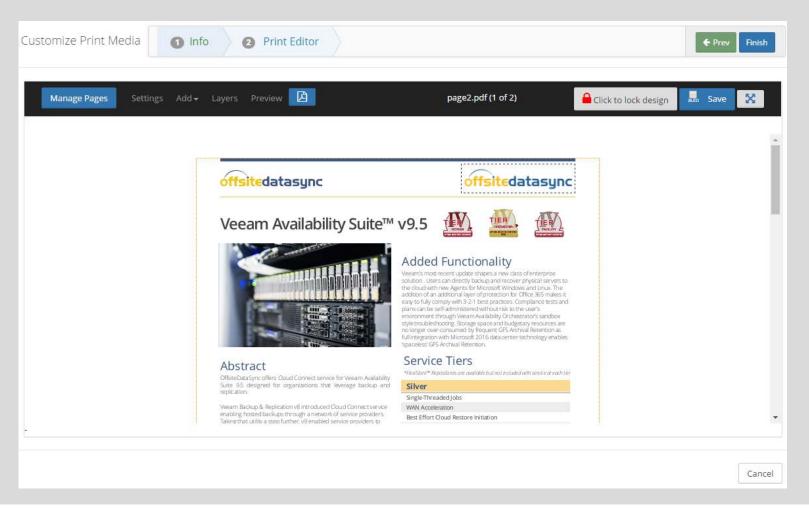
• Email – Hosted content enables sender to monitor engagement with content distribution





### Co-Branded Assets

• Further customize with images, text and page insertion

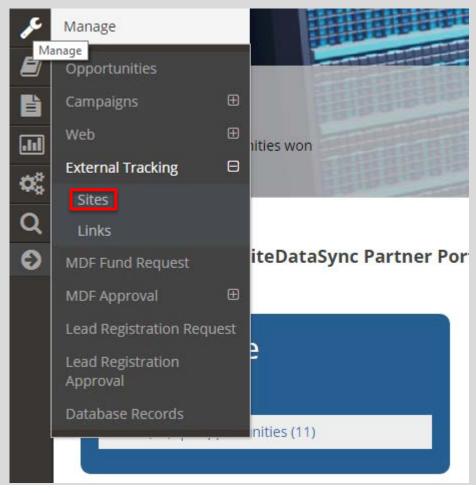




### Lead Generation

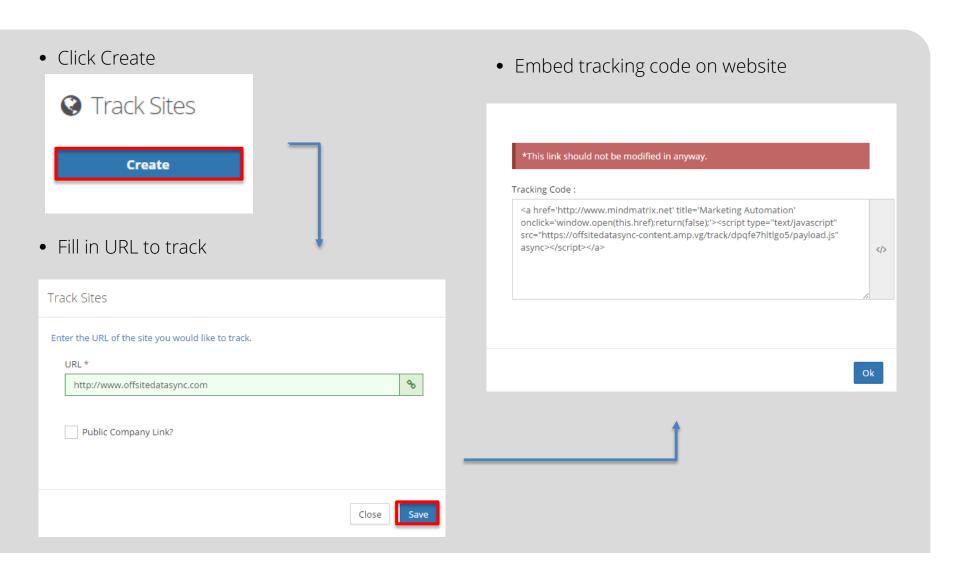
• From Dashboard, hover over Manage, click External

tracking, then Sites





#### Lead Generation





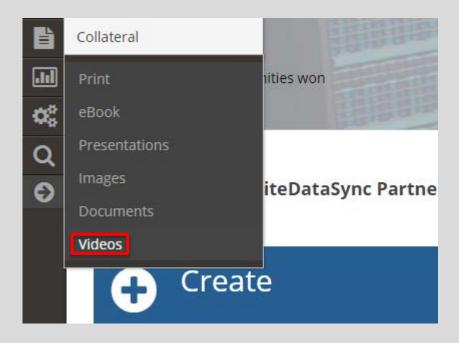
## Lead Generation





## Video Tutorial Library

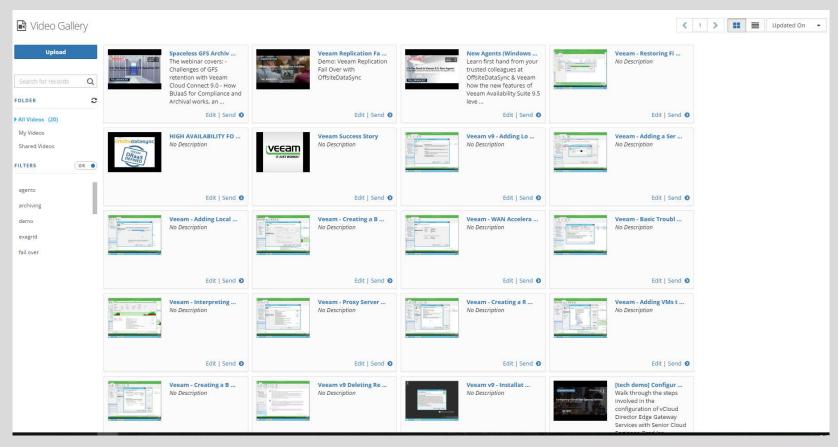
• From Dashboard, hover over Collateral and click Videos





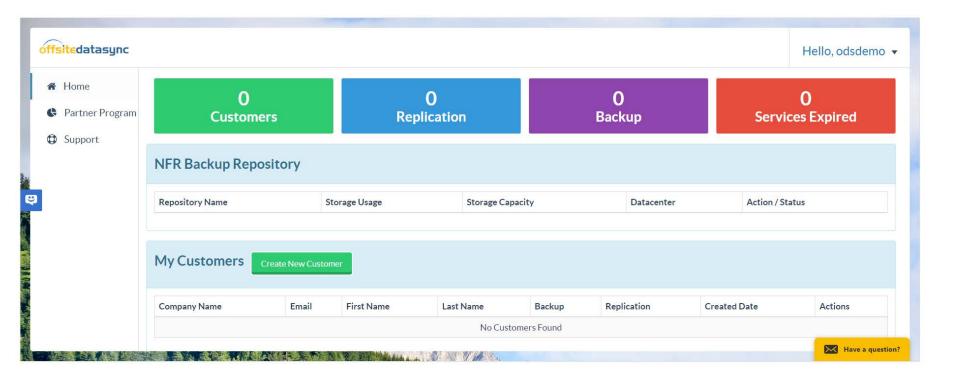
## Video Tutorial Library

• Browse instructional and informational videos. Click to send directly to prospects or contacts in your organization





#### Services



Login from partner portal | allows repository tracking Customer account creation | Customer billing monitoring



## Contacting OffsiteDataSync

#### Partner inquiries via phone:

(NA) North America:

(EMEA) Europe, Middle East & Africa:

(APAC) Asia Pacific:





+65 31581406

Partner referrals via email: partners@offsitedatasync.com

FOLLOW US

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